OFFERING SUMMARY









INDUSTRIAL SALE-LEASEBACK OPPORTUNITY
169,043 SF TOTAL • +/- 21.19 ACRES



THE OFFERING - INDUSTRIAL SALE-LEASEBACK OPPORTUNITY



THE **PROPERTIES**













Table of Contents

Property Highlights 5

Tenant Highlights 12

Market Overview 13







DRIVE TIME MAP





PROPERTY HIGHLIGHTS





PROPERTY **SPECS** - 4341 US-80, PELAHATCHIE, MS 39145

Tax Parcel ID	N09 000063 00020
Building Size (SF)	66,283
Acres	6.37
Zoning	Limited Indutrial District
Year Built	1985
Exterior Walls	Pre-Fabricated Metal
Clear Height	14' - 15'
Dock-High Doors	1 Ext
Drive-In Doors	2 tot./10'w x 12'h









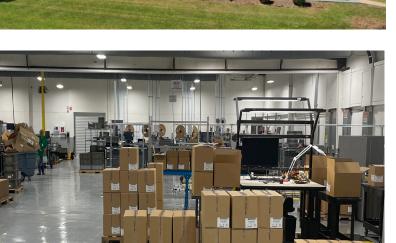




PROPERTY SPECS - 4326 US-80, PELAHATCHIE, MS 39145

Tax Parcel ID	N09 000063 00000
Building Size (SF)	40,917
Acres	10.17
Zoning	Limited Industrial District
Year Built	1978
Parking Spots	65
Parking Ratio	1.63/1,000 SF
Exterior Walls	Pre-Fabricated Metal
Clear Height	20'
Dock-High Doors	N/A
Drive-In Doors	5 tot./8' w x 9' h













PROPERTY **SPECS** - 208 INDUSTRIAL DR, PELAHATCHIE, MS 39145

Tax Parcel ID	N10 000018 00000
Building Size (SF)	10,885
Acres	1.11
Zoning	Limited Industrial District
Year Built	2000
Exterior Walls	Pre-Fabricated Metal









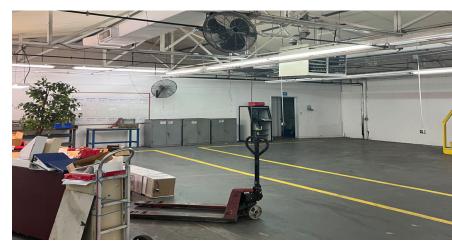




PROPERTY **SPECS** - 301 BROOKS ST, PELAHATCHIE, MS 39145

Tax Parcel ID	N10H000012 00000
Building Size (SF)	35,392
Acres	2.26
Zoning	Special Use District Single-Family Residential District
Year Built	1939, 1954, 1972
Exterior Walls	Brick Veneer Pre-Fabricated Metal
Drive-In Doors	N/A













PROPERTY SPECS - 766 DEGURSE AVE, MARINE CITY, MI 48039

Tax Parcel ID	74-02-999-0021-000
Building Size (SF)	15,566
Acres	1.38
Zoning	Light Industrial
Year Built	1968
Parking Spots	9
Parking Ratio	0.64/1,000 SF
Clear Height	14'-15'
Dock-High Doors	1 ext
Drive-In Doors	2 tot./10' w x 12' h













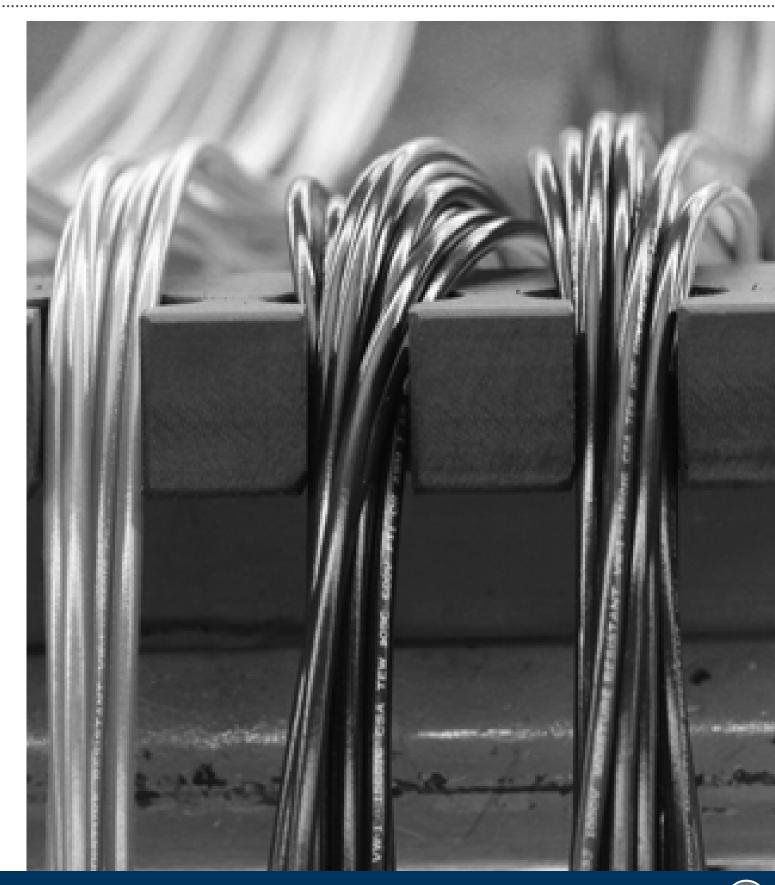
TENANT **HIGHLIGHTS**



Multicraft leverages the latest technology and a collaborative approach to manufacture world-class products. They design, engineer, and produce high-standard products, primarily for the automotive sector, including braking and engine parts, HVAC, lighting, and electronic systems. Beyond automotive, they apply their 44 years of expertise to industries like outdoor power equipment, commercial HVAC, industrial products, and many more.

Established by Ford Motor Company in 1978 to supply electrical and metal components, Multicraft was acquired by Magna International in 1986 and later experienced a management buyout in 1991. Under local ownership, Multicraft expanded to eight divisions across Mississippi and Alabama, reaching over \$150 million in revenue by 2001. Today, Multicraft's five Mississippi-based divisions continue to grow, offering diverse, globally-reaching products through both customer-designed and internally-developed innovations.

Lease Highlights	
Lease Commencement	Upon Closing
Lease Term	15 Years
Lease Type	Absolute Net
Termination Option	No
Renewal Options	2 Terms of 5 Years at FMV
Base Rent	3.0% Annual Increases





MARKET OVERVIEW





JACKSON NATIONAL RECOGNITIONS



One of the 10 best places to retire in America for under \$40,000

-U.S News and World Report



One of the 20 strongest performing metros in America

-Brookings institute's Metro Monitor Report



11th Best city in America to launch a Small Business

-CNNMoney.com



3rd Best Bang for the Buck city in America

-BusinessWeek Magazine



11th strongest **U.S metro economy** in America

-BusinessWeek Magazine



One of the **top 100 places to live** in

America

-RelocateAmerica.com



One of the most socially networked cities in America

-Men's Health



13th best state to start a new business

-WalletHub 2019



9th top city for income growth

-Portfolio.com



One of the **top 100 metro economies** in America

 -United States Conference of Mayors' Report *US Metro



Jackson, Mississippi, is a vibrant regional hub strategically located between major cities like Memphis, New Orleans, Atlanta, and Dallas. As Mississippi's most populous and urbanized area, Jackson is a key center for commerce, culture, government, healthcare, and education. The city boasts a dynamic economy supported by significant sectors including auto manufacturing, healthcare, and education. It is home to major institutions like the University of Mississippi Medical Center and has a growing population of around 593,000. Known for its strategic location, Jackson is well-connected through major highways, railroads, and an active international airport, making it a crucial transportation and business center in the region.



Location: Central hub between Memphis, New Orleans, Atlanta, and Dallas.

Population: 593,000 in the Metro Jackson area, spanning six counties.

Key Sectors: Government (30,000 employees), healthcare (UMMC), manufacturing (Nissan plant), education, retail.

Major Employers: Nissan Motor Company, University of Mississippi Medical Center (10,000 employees).

Transportation: Major highways (Interstates 20, 55, 220), Jackson-Evers International Airport, Amtrak service, freight rail.

Education: UMMC, Jackson State University, Millsaps College, Mississippi College, Belhaven University.

Cultural Aspects: Museums, historical sites, cultural events.

Growth: Steady population increase with projected growth in healthcare and education sectors.







JACKSON, MISSISSIPPI

Located midway between Memphis and New Orleans, and between Atlanta and Dallas, Jackson is a regional hub for commerce, culture, government, healthcare, and education. As the most populated and urbanized area in Mississippi, Jackson consistently ranks among Forbes magazine's Top 100 places to do business. The Metro Jackson area, home to around 593,000 people, serves as the state's center for government, education, and healthcare, featuring seven colleges and junior colleges, as well as thirteen hospitals, including the nationally recognized University of Mississippi Medical Center.

The local economy is bolstered by Mississippi's efforts to attract and support businesses in industries such as auto manufacturing, telecommunications, banking, and furniture. Notably, the \$1.4 billion Nissan Motor Company facility in Canton, located just fifteen miles from Jackson's Central Business District, employs approximately 6,400 workers.

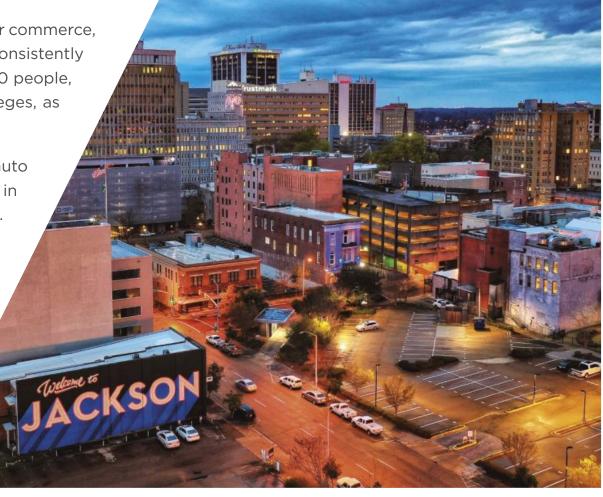
The Greater Jackson region spans six counties: Hinds, Rankin, Madison, Copiah, Simpson, and Warren. With a 2020 population of around 593,000, the area has experienced steady growth over the past decade, a trend expected to continue over the next five years. Approximately 25% of Jackson's workforce is employed by state and local government, while healthcare and education sectors provide over 38,000 jobs, largely due to the presence of thirteen hospitals, including the University of Mississippi Medical Center, and ten institutions of higher learning. Job growth in government, healthcare, and education is projected to outpace all other sectors of the U.S. economy in the next five years, with healthcare jobs in Jackson expected to increase by approximately 4,000. The region's more than 34,000 college students ensure a steady supply of young, educated talent to support this growth.

STRONG ECONOMIC MARKET

Jackson's labor market is strongly oriented towards public services, with over 30,000 people employed in state government. The manufacturing industry, with significant contributions from metal fabrication and food processing, is another key piece of the market. Jackson serves as a regional hub for Mississippi's agricultural industry, benefiting the metro economy as one of the state's few major population centers.

The healthcare and medical services sector is particularly prominent, with the University of Mississippi Medical Center (UMMC) employing around 10,000 people, making a substantial impact on both the city and state's healthcare landscape. Education and research are also strong sectors, supported by universities and colleges that employ thousands of faculty and staff members. The manufacturing industry plays an important role, with the Nissan automotive plant investing over \$2 billion and providing jobs for approximately 6,000 workers. Furniture production and electronics manufacturing also contribute significantly to the local job market. Retail and commerce are thriving in Jackson, with hundreds of retail establishments employing thousands of individuals.

Due to its strategic central location, Jackson serves as a transportation hub, connected by major highways and railroads. The city's various museums, historical sites, and cultural events draw thousands of visitors annually.





TRANSPORTATION INFRASTRUCTURE

- » Jackson is well-connected with several major transportation routes, including Interstates 20, 55, and 220, as well as U.S. Highways 49, 51, and 80.
- » Its proximity to the Mississippi River also offers logistics companies and manufacturers the flexibility of land and water transportation options.



JACKSON-EVERS INTERNATIONAL AIRPORT

- » Jackson-Evers International Airport (JAN), located in Pearl, MS, serves as the primary airport for the Jackson metro area. It offers non-stop flights to six U.S. cities and handles over 140 aircraft operations daily.
- » Airlines include American Eagle, Delta Air Lines, Delta Connection, Southern Airways Express, and United Express.
- » In 2023, the airport saw over 1.29 million passengers, marking its highest traffic in 15 years and a 5.1% increase over 2022.



AMTRAKS "CITY OF NEW ORLEANS" LINE

- » Amtrak's "City of New Orleans" line offers passenger rail service to Jackson, connecting the city to New Orleans, Memphis, Carbondale, Champaign-Urbana, and Chicago.
- » Freight traffic is handled by the Canadian National Railway and Kansas City Southern Railway, which operates a medium-sized yard in downtown Jackson.







UNIVERSITY OF MISSISSIPPI MEDICAL CENTER

» The state's sole academic health science center, UMMC encompasses six schools: medicine, nursing, dentistry, health-related professions, graduate studies, and pharmacy. The Jackson campus is home to four specialized hospitals, including Mississippi's only children's hospital, a women and infants' hospital, and a critical care hospital. UMMC also provides the state's only Level 1 trauma center, Level 4 neonatal intensive care unit, and organ transplant programs.

JACKSON STATE UNIVERSITY

» Situated in Jackson, this university is recognized for its high research activity. Jackson State plays a key role in economic development, healthcare, and technological and educational advancements. With 9,800 students, it's the fourth largest higher education institution in Mississippi.

MILLSAPS COLLEGE

» A nationally recognized private liberal arts college founded in 1890 by Methodist Church members. Consistently rated as one of the best values in higher education, Millsaps has earned praise from sources such as Colleges That Change Lives, The Princeton Review, Kiplinger's Personal Finance Magazine, the John Templeton Foundation, The Fiske Guide to Colleges, and Insight Magazine.wn Jackson.

MISSISSIPPI COLLEGE

» Established in 1826, this is the oldest higher learning institution in Mississippi and the second oldest Baptist university in the U.S. Affiliated with the Mississippi Baptist Convention, Mississippi College is a private, Christian university offering liberal arts and sciences education.

BELHAVEN UNIVERSITY

» Founded in 1883 in Jackson, Mississippi, Belhaven is a Christian liberal arts university. U.S. News & World Report has recognized it as a top regional university in the South on its Best Colleges list.







OFFERING SUMMARY

.....



INVESTMENT ADVISORS

Landon Williams, SIOR, CCIM

Executive Vice President, Capital Markets Cushman & Wakefield | Commercial Advisors +1 901 362 4306 | williams@commadv.com

Katie Hargett

Brokerage Specialist, Capital Markets Cushman & Wakefield | Commercial Advisors +1 901 273 2357 khargett@commadv.com

LOCAL BROKER CONTACT

Pratt Rogers

Commercial Brokerage Kerioth +1 601 594 2067 sprogers@kerioth.com



The information contained in this Offering Summary is confidential, furnished solely for the purpose of review by a prospective purchaser of Multicraft International (the "Property") and is not to be used for any other purpose or made available to any other person without the expressed written consent of Cushman & Wakefield Commercial Advisors (C&W/CA) ("The Company") or the Owner ("Owner"). The material is based in part upon information supplied by Owner and in part upon information obtained by The Company from sources it deems reasonably reliable. Summaries of any documents are not intended to be comprehensive or all inclusive, but rather only an outline of some of the provisions contained therein. No warranty or representation, expressed or implied, is made by Owner, The Company, or any of their respective affiliates, as to the accuracy or completeness of the information contained herein or any other written or oral communication transmitted to a prospective purchaser in the course of its evaluation of the Property. No legal liability is assumed or to be applied in connection with the information or such other communications. Without limiting the generality of the foregoing, the information shall not be deemed a representation of the state of affairs of the Property or constitute an indication that there has been no change in the business or affairs of the Property since the date of preparation of the information. Prospective purchasers should make their own projections and conclusions without reliance upon the materials contained herein and conduct their own independent due diligence, including engineering and environmental inspections, to determine the condition of the Property and the existence of any potentially hazardous material located at the site.

This Offering Summary was prepared by The Company and has been reviewed by Owner. It contains select information pertaining to the Property and does not purport to be all inclusive or to contain all of the information which a prospective purchaser may desire. All financial projections are provided for general reference purposes only and are based on assumptions relating to the general economy, competition and other factors beyond control and, therefore, are subject to material change or variation. An opportunity to inspect the Property will be made available to qualified prospective purchasers.

In this Offering Summary, certain documents and other materials are described in summary form. The summaries do not purport to be complete nor, necessarily, accurate descriptions of the full agreements involved, nor do they constitute a legal analysis of such documents. Interested parties are expected to independently review all documents.

This Offering Summary is subject to prior placement, errors, omissions, changes or withdrawal without notice and does not constitute a recommendation, endorsement or advice as to the value of the Property by The Company or Owner. Each prospective purchaser is to rely upon its own investigation, evaluation and judgment as to the advisability of purchasing the Property described herein. Owner and The Company expressly reserve the right, at their sole discretion, to reject any or all expressions of interest or offer to purchase the Property and/or to terminate discussions with any party at any time with or without notice. Owner shall have no legal commitment or obligation to any interested party reviewing this Offering Memorandum or making an offer to purchase the Property unless a written agreement for the purchase of the Property has been fully executed and delivered by Owner and such party and any conditions to Owner's obligations thereunder have been satisfied or waived and then only to the extent expressly provided for therein. The Company is not authorized to make any representations or agreements on behalf of Owner.

This Offering Summary is the property of The Company and may be used only by parties approved by The Company and Owner. The Property is privately offered and, by accepting delivery of this Offering Memorandum, the party in possession hereof agrees (i) to return it to Cushman & Wakefield / Commercial Advisors immediately upon request of The Company or Owner and (ii) that this Offering Memorandum and its contents are of a confidential nature and will be held and treated in the strictest confidence. No portion of this Offering Memorandum may be copied or otherwise reproduced or disclosed to anyone without the prior written authorization of The Company and Owner.

The terms and conditions set forth above apply to this Offering Memorandum in its entirety.

This is not an offer and no party shall be bound by any terms, conditions, proposals or agreements described herein or otherwise until a legally binding agreement(s) is fully executed and distributed. Cushman & Wakefield / Commercial Advisors ("Broker") makes no representations or warranties as to the accuracy of this information and interested parties bear the entire burden of investigating every aspect of the subject property/transaction before entering into any binding agreement(s).



